

Fact sheet for new members Transfer of vested benefit

Surname

First Name

Date of birth

OASI number

Address

Postcode and city

Transfer of your vested benefit

If you were a member of a pension insurance scheme during a previous employment, you are entitled to a vested benefit.

Following your change of job, you are now insured with the GEMINI Collective Foundation.

Pursuant to statutory provisions, your pension assets must be transferred to the GEMINI Collective Foundation (Art. 3 and 4 Vested Benefit Act). This also applies to any vested benefit accounts and policies.

Account details for the transfer of your vested benefit

Bank / IBAN

UBS AG, 8098 Zurich
IBAN: CH90 0023 0230 P037 4695 0

Account holder

GEMINI Collective Foundation
c/o Avadis Vorsorge AG
Zollstrasse 42 / P.O. Box
8031 Zurich

Reference

Surname

First Name

OASI number

How to proceed

Please submit this fact sheet to the pension fund of your **previous employer** who will transfer your vested benefit to the GEMINI Collective Foundation.

If you have a vested benefit account or policy, please instruct the respective vested benefit institution to transfer your pension assets.

Pension certificate

Once we have received your vested benefit, we will calculate your insurance benefits and issue your pension certificate.