Alkhabeer Capital

Press Release

For Immediate Distribution

Alkhabeer Capital Announces the Closing of the Initial Offering of Alkhabeer Diversified Income Traded Fund 2030

- **Total number of subscribers for the initial offering stood at 144,132 subscribers and the total value of SAR 305,456,350**

Jeddah, Saudi Arabia - 26 June 2024: Alkhabeer Capital, a prominent asset manager specializing in Shari'a-compliant investments, financial services and brokerage services, announced the successful conclusion of the subscription period of Alkhabeer Diversified Income Traded Fund 2030 with the net value of subscriptions amounted to SAR 305,456,350.

During the subscription period for the initial offering, the Fund attracted 144,132 subscribers from individuals and companies. The Fund invests in various income-generating asset classes that are compatible with the provisions and principles of the Sharia Committee, including, for example: Sukuks, Trade Finance Contracts Transactions, Leasing Transactions, Asset Backed Debts, Structured Income Instruments, Income Funds, and Murabaha Transactions; This is with the aim of achieving periodic income for unit holders during the term of the fund.

The success of the initial offering of Alkhabeer Diversified Income Traded Fund 2030 confirms the confidence investors have in Alkhabeer Capital and highlights the great interest in the fund's uniqueness. This fund, the first of its kind in the Kingdom, offers unique investment opportunities in a diversified portfolio of income-generating assets during a fixed maturity period.

According to the terms and conditions of the fund, the units will be allocated to subscribers within 10 working days from the end of the offering period, that is, no later than 4 July 2024, corresponding to 28 Dhu al-Hijjah 1445. The units will be allocated in full to subscribers based on the record of subscription requests, provided that listing and the start of trading of the fund's units on Tadawul will take place within 20 working days from the date of the end of the offering period, that is, no later than 14 July 2024, corresponding to 8 Muharram 1446.

Alkhabeer Capital, the Fund Manager, is one of the leading capital market institutions in Saudi Arabia, authorized by the Capital Market Authority under License No. 07074-37 and headquartered in Jeddah, Kingdom of Saudi Arabia, with a branch in Riyadh. The Company provides innovative world-class investment products and solutions in private equity, financial markets and real estate investments, in addition to offering investment banking and brokerage services.

- Ends -

About "Alkhabeer Diversified Income Traded Fund 2030"

صندوق الخبير للدخل 2030
Alkhabeer Income Fund 2030

Alkhabeer Diversified Income Traded Fund 2030 is a Shari'a-compliant closed-ended publicly traded investment fund established in accordance with the applicable laws and regulations of the Kingdom of Saudi Arabia and is regulated by the Capital Market Authority.

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About Alkhabeer Capital

Alkhabeer is a premier asset management and investment firm in Saudi Arabia that is committed to supporting clients in achieving financial well-being. The firm offers a diverse range of world-class investment products and solutions, catering to investors, institutions, high-net-worth individuals, and family offices. Alkhabeer's diverse portfolio of offerings includes innovative services that span Alternative Investments, Corporate Finance and Public Funds that adhere to Islamic Sharia principles, along with one of the Kingdom's most innovative Brokerage Platforms. With a multitude of offerings and client relationships extending for numerous years, Alkhabeer has cemented itself as an innovative player and trusted partner for long-term value creation. In the span of 20 years since its inception, Alkhabeer has become one of the leading and most trusted asset managers in the Kingdom. Alkhabeer is a Saudi joint stock company established in accordance with the regulations of the Kingdom of Saudi Arabia and is registered under Commercial Registration No. 4030177445 with an authorized capital of SAR 894,523,230 that is regulated by the Capital Market Authority and licensed for the following activities: Dealing, Custody, Managing Investments and Operating Funds, Arranging and Advising. Headquartered in the Kingdom of Saudi Arabia, under License No. (07074-37) Its headquarters address is Alkhabeer Capital, Madinah Road, P.O. Box 128289 Jeddah 21362 Kingdom of Saudi Arabia Tel: +966126588888 Fax: +966126586663.

Central to Alkhabeer's ethos is trust and a commitment to exceed expectations, provide access to desirable opportunities, and contribute to developing a responsible industry as it continues on its journey forward to being the financial partner of choice. Alkhabeer's core values emphasize ethical integrity, teamwork, citizenship, passionate ownership and thought leadership.

Alkhabeer Capital Asset Management Division provides clients with investment opportunities across the local, regional and international capital markets through a variety of private and public funds in the private equity and real estate sectors. Private equity investments target defensive sectors such as education, healthcare and manufacturing businesses to take advantage of unique opportunities, while the real estate investment team at Alkhabeer Capital works on structuring and developing innovative real estate investment products. Additionally, Alkhabeer Capital creates investment opportunities in the financial markets through private investment portfolio management services and provides advice on structuring entities and managing endowment wealth. Moreover, the Investment Banking Division provides dedicated investment services, including mergers and acquisitions.

The brokerage management is tasked with structuring the brokerage business, serving clients, and delivering the latest and best technologies and trading tools through strategic partnerships. These efforts are designed to meet the needs of Sawa clients in the local market through various avenues, including the main or parallel financial market, the bond market, instruments and derivatives, as well as in international markets, such as stocks, exchange-traded funds, and international derivatives markets.

Alkhabeer Capital's headquarters is located in Jeddah on Madinah Road, P.O. Box 128289, postal code 21362, Kingdom of Saudi Arabia. It has a branch in Riyadh, Saudi Arabia.

For further information about Alkhabeer Capital, please visit www.alkhabeer.com

Alkhabeer Capital on Social Media

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