الخبير المالية
Alkhabeer Capital

First Meeting of the Unitholders of

Alkhabeer Growth and Income Traded Fund

The Board of Directors of Alkhabeer Growth and Income Traded Fund ("Fund") is pleased to invite the Fund's esteemed Unitholders to attend a General Assembly Meeting (First Meeting) to be held at 6 PM, Wednesday, 19 July 2023, corresponding to 1 Muharram 1445 (Um Al Qura Calendar). The meeting will be held using state of the art teleconferencing via the Tadawulaty system to vote on the following agenda item:

#	SUBJECT
1	Voting on the special resolution to approve the Fund's acquisition of up to a maximum of 50% of the Fund Units for cancellation, as follows: (i) To execute the Fund's purchase of up to 50% of its Units for cancellation in accordance with the proposed process, within 12 months as of the date of announcement of the approval on Tadawul's website and on the Fund Manager's website. (ii) The maximum limit of the Units which are recommended to be purchased for cancellation is 50 million Units, or 50% of the Fund's total outstanding Units. (iii) The purchase of the Units shall be funded out of the Fund's Net Asset Value. (iv) The purchase transactions will be made on the Saudi Stock Exchange (Tadawul), and not by way of private transactions. (v) The purchase transactions will be made over a period of twelve months as of the date of Fund Unitholders' approval given at the Unitholders' General Assembly Meeting. (vi) The Units to be acquired by the Fund for cancellation will not have any voting rights or entitlement to cash dividends. 1- (vii) The Fund Manager shall be authorized to complete the purchase transactions within a period of twelve months as of the date of issue of the resolution of the Unitholders' General Assembly.

Notes:

Quorum: In accordance with Article 75 of the Investment Funds Regulations issued by the Capital Market Authority (CMA), the Unitholders' General Assembly Meeting shall not be properly constituted unless attended by a number of Unitholders who own collectively at least (25%) of the Units, entered in the Unitholders Register at the Securities Depositary Center (Edaa) as at the closing of the trading session preceding the General Assembly Meeting, unless the Fund's Terms and Conditions provide for a higher percentage.

Quorum for Approval: The subject listed on the above agenda is a Special Fund Resolution requiring the approval of Unitholders who own collectively at least (75%) of the total Units, the holders of which are present at the Unitholders' Meeting.