Press Release

For Immediate Release

Alkhabeer Capital Announces the Commencement of Subscribing to Ghida Al-Sultan Company's Units as One of the Receiving Banks

- **Offering 640,000 units at a price of 84 Saudi riyals per share**
- **The offering period is from the 12th to the 19th of March, via Alkhabeer's toll-free number**

Jeddah, Kingdom of Saudi Arabia – 12 March 2023: Alkhabeer Capital, the prominent Saudi asset manager specializing in Shari'a-compliant investments and financial services, and one of the recipients of the offering of Ghida Al-Sultan Company on the parallel market "Nomu", announces the commencement of subscribing to the offering's units and requesting subscription through the toll-free number of Alkhabeer Capital.

Subscription to the offering shares will be made available to qualified investors via a toll-free phone number during the offering period, which begins today, Sunday 20 Shaaban 1444H, corresponding to 12 March 2023, and ends on Sunday 27 Shaaban 1444H, corresponding to 19 March 2023. The offering price of the company's shares has been set at 84 Saudi Riyals per share. Noting that a minimum of ten shares and a maximum of 159,990 shares will be available for each qualified investor.

Alkhabeer Capital had previously announced the release of its Brokerage services after the beta launch of the new platform. As a first of its kind in the region, the platform provides a unique trading experience supported by the latest advanced technologies for clients in the Kingdom of Saudi Arabia.

Alkhabeer Capital is one of the leading financial services institutions in Saudi Arabia, authorized by the Capital Market Authority under License No. (07074-37) and headquartered in Jeddah, Kingdom of Saudi Arabia, with a branch in Riyadh. The Company provides innovative world-class investment products and solutions in private equity, capital markets and real estate investments, in addition to offering investment banking and brokerage services. To learn more about the new Alkhabeer brokerage platform and registration for Brokerage services, please call the toll-free number 800 124 7555.

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About Alkhabeer Capital

Alkhabeer Capital is an asset manager specialized in investments and financial services, providing innovative world-class investment products and solutions to institutions, family groups and individual investors. It is a Saudi joint stock company with an authorized capital of SAR 894,523,230 that is regulated by the Capital Market Authority and licensed for the following activities of: Dealing, Custody, Managing Investments and Operating Funds, Arranging, Advising, and Brokerage with license No. (07074-37) and CR No. (4030177445).

Alkhabeer Capital Asset Management provides clients with investment opportunities across the local, regional and international capital markets through a variety of private funds in the private equity and real estate sectors. Private Equity investments target defensive sectors such as education, healthcare and manufacturing businesses to take advantage of unique opportunities, while the Real Estate investment team at Alkhabeer Capital works on structuring and developing innovative real estate investment products. In addition, the investment Banking area provides dedicated Investment services, including mergers and acquisitions.

Headquartered in Jeddah, Madinah Road, P.O Box 128289, Postal Code 21362, Alkhabeer Capital also has a branch in Riyadh, Saudi Arabia.

For further information about Alkhabeer Capital, please visit www.alkhabeer.com

Alkhabeer Capital on Social Media

https://twitter.com/AlkhabeerCap https://www.facebook.com/AlkhabeerCap

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