Alkhabeer Capital

Press release

For Immediate Release

Alkhabeer Capital Announces the Subscription Deadline for the Second Additional Offering of Alkhabeer REIT

- **The 15-day subscription period will end on 17 June 2021**
- **The additional shares are priced at SAR 9.03, inclusive of subscription fees and VAT on the subscription fees**

Jeddah, Saudi Arabia – 15 June 2021: Alkhabeer Capital, the asset manager specializing in Shari'a-compliant investments and financial services, announced that the subscription period for the second additional offering of Alkhabeer REIT, a publicly offered closed-ended Shari'a-compliant real estate investment traded fund, will end on Thursday, 17 June 2021 corresponding to 7 Dhu Al-Qadah 1442.

The second additional offering will further strengthen the Alkhabeer REIT portfolio by expanding and diversifying its asset base in terms of location, sector and development. The proceeds will be used to expand the portfolio of Alkhabeer REIT through two key acquisitions in the education and industrial sectors in Jeddah.

Subscription for the additional units of Alkhabeer REIT is open for Saudi nationals, foreign residents and qualified institutions through the appointed receiving banks, including Al Rajhi Bank, Al Jazira Capital and Saudi National Bank. The additional shares are priced at SAR 9.03, inclusive of subscriptions fees and VAT.

Alkhabeer REIT is a Sharia-compliant, closed-ended publicly traded real estate investment fund. It was listed on the "Tadawul" financial market on 20 March 2019 corresponding to 13 Rajab 1440. The Fund's real estate portfolio includes assets diversified across the retail and industrial sectors, as well as in offices, residential and educational properties, located in strategic locations in Jeddah, Riyadh and Tabuk.

Alkhabeer Capital, headquartered in the Kingdom of Saudi Arabia, specializes in investments and financial services. It is authorized by the Capital Market Authority (CMA), license number 07074-37.

– Ends –

About Alkhabeer REIT

Alkhabeer REIT is a closed-end real estate investment traded fund that aims to achieve continuous rental returns and periodic cash dividends. The duration of the fund is 99 years and the total value of its assets after the second additional offering is 2,062 million Saudi riyals. This document does not represent an offer of purchase, subscription or participation in any way in Alkhabeer REIT Fund. The document (or any part thereof) does not constitute basis and should not be relied upon to do the foregoing or an incentive to enter into any contract of any kind. All potential investors should carefully read Alkhabeer REIT Fund's Terms and Conditions, including what is stated about investment risks, and its other documents before making a decision, through Alkhabeer Capital's website: www.alkhabeer.com. This investment is not a cash deposit with a local bank. The investment's value and any other verified income may rise or fall. All investors who want to invest, must reach their decision by consulting with their financial and legal advisers, as well as assess all risks that are involved in the investment. The targeted and expected results cannot be guaranteed that they will be achieved. In addition, past performance does not guarantee future results for the Fund. An investor's investment in the Fund is an acknowledgment that he or she is informed and has accepted the Terms and Conditions of the Fund. Alkhabeer Capital invests in the Fund. Investment in the Fund is subject to fees as mentioned in the Terms and Conditions.

About Alkhabeer Capital

Alkhabeer Capital is regulated by the Capital Market Authority (CMA), and is licensed for the following activities of: Dealing, Custody, Managing Investments and Operating Funds, Arranging, and Advising with license no. 07074-37 and CR No: 4030177445, Headquartered in An Nuzhah District, Madinah Road, P.O Box 128289, Jeddah 21362. It provides innovative world-class investment Shari'a-compliant products and solutions to institutions, family groups and individual investors.

For more details on Alkhabeer Capital, please visit www.alkhabeer.com

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