PRESS RELEASE
FOR IMMEDIATE RELEASE

Alkhabeer Capital to close subscription in Alkhabeer Diversified Income Traded Fund on 24 December 2020G

- **The opportunity to invest in the Fund's Units is available to Saudi and GCC institutional investors, citizens and residents of the Kingdom and qualified foreign investors.**
- **Subscription in Alkhabeer Diversified Income Traded Fund is available through four banks, or by using the online subscription system available on the website of Alkhabeer Capital, the Fund Manager.**

Jeddah, Saudi Arabia – 20 December 2020: Alkhabeer Capital, the asset manager specialized in Shari'ah compliant investments and financial services, announced that the initial offering period of the Units of its Alkhabeer Diversified Income Traded Fund, which is the first of its kind in the region, will end on Thursday 9 Jumada Awal 1442H, corresponding to 24 December 2020G.

The Fund provides a diversified portfolio of income generating assets, giving investors the opportunity to receive competitive periodic returns through investing in a multitude of assets, including Sukuk, Trade Financing, Leasing, Income Funds and Murabaha transactions, geographically diversified across local, regional and global markets, including Saudi Arabia, the United Arab Emirates, the United States and Europe. The Fund aims at generating competitive annual returns exceeding 5% distributed semi-annually to Fund Unitholders.

The opportunity to invest in the Units of the Fund is available to Saudi and GCC institutional investors, individual citizens and residents of the Kingdom and qualified foreign investors through four receiving entities, namely National Commercial Bank, Riyad Bank, Banque Saudi Fransi and Aljazira Capital. Clients of other banks may also subscribe using the online subscription system available on the website of Alkhabeer Capital, the Fund Manager www.alkhabeer.com.

Alkhabeer Capital, headquartered in the Kingdom of Saudi Arabia, specializes in asset management, alternative investments and investment services. It is authorized by the Capital Market Authority (license number 07074-37).

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About Alkhabeer Diversified Income Traded Fund

Alkhabeer Diversified Income Traded Fund is a Shari'a compliant closed-ended traded investment fund, established in accordance with the applicable laws and regulations of the Kingdom of Saudi Arabia and regulated by the Capital Market Authority (CMA). The offering and listing of Alkhabeer Diversified Income Traded Fund Units on the Saudi Stock Exchange (Tadawul) was approved by CMA on 28 Moharram 1442H, corresponding to 16 September 2020G.

- This investment is not a cash deposit with a local bank. The value of the investment and any other income generated by it may increase or decrease. Prospective investors should make their decisions in consultation with their financial and legal advisors, and should assess all risks associated with investing in the Fund. No assurance can be given that the intended and anticipated results will be achieved. Moreover, the Fund's past performance is not indicative of its future performance. Investment in the Fund is subject to management fees, subscription fees and other fees as described in the Fund's Terms and Conditions.

- Disclaimer: This document is intended for general information purposes only, and does not constitute an offer to buy or sell or participate in any security, nor shall it (or any part of it) form the basis of, or be relied upon, in connection with or act as inducement to enter into any contract whatsoever. Alkhabeer Capital shall not be liable for any losses that may arise from the use of this document or its contents or otherwise arising in connection therewith. Any projections, opinions, and statement regarding future prospects contained in this document may not be realized. Any type of past performance cannot be construed as a guarantee of future results. The value, price and income of securities can go down as well as up. Investors may have an adverse effect on the value, price or income of the securities. The Capital Market Authority does not take any responsibility for the contents of this document, does not make any representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. Prospective investors should carefully and thoroughly read the Fund's Terms and Conditions and Information Memorandum, including the risk factors, and the Fund's other documents. By investing in the Fund, the investor acknowledges having read and accepted the Fund's Terms and Conditions. The Fund's Terms and Conditions and other documents are available on Alkhabeer Capital's website: www.alkhabeer.com.

About Alkhabeer Capital

Alkhabeer Capital is an asset manager specialized in alternative investments providing innovative world-class investment products and solutions to institutions, family groups and qualified high net worth investors. Alkhabeer's Shari'a-compliant business activities are distinguished by executional vigor and a profound understanding of clients' needs and risk profiles.

Alkhabeer's asset management services focus on providing investment opportunities in domestic, regional and international capital markets through a wide range of real estate and private equity public and private funds. Our real estate investment team structures and develops innovative real estate investment products. Alkhabeer's private equity services develop products to benefit from attractive opportunities in a number of sectors including education, healthcare and other sectors.

In addition, Alkhabeer's asset management services provide its clients with investment opportunities in capital markets through "Alkhabeer REIT", while Alkhabeer's Investment Banking provides dedicated investment services, including merger and acquisition. Alkhabeer also provides advisory services on structuring Waqf entities and managing Waqf wealth through "Alkhabeer Waqf I Fund".

Headquartered in Jeddah, and with a branch in Riyadh, Kingdom of Saudi Arabia, Alkhabeer Capital is regulated by the Capital Market Authority (CMA), license no. 07074-37.

For more details on Alkhabeer Capital, please visit www.alkhabeer.com

Alkhabeer Capital on Social Media:

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