Alkhabeer Capital

Press release

For Immediate Release

Alkhabeer Capital Announces the Beginning of Subscription Period for its "Alkhabeer Diversified Income Traded Fund"

- Alkhabeer Diversified Income Traded Fund will be the first fund of its kind in the region.

Jeddah, Saudi Arabia – 28 November 2020: Alkhabeer Capital, the asset manager specializing in Shari'a-compliant investments and financial services, announced today that the beginning of subscription period for its "Alkhabeer Diversified Income Traded Fund" will commence starting on Sunday, 6 December 2020 corresponding to 21 Rabi Al-Akhar 1442. The Fund's subscription period will last for 15 days, ending on Thursday, 24 December 2020 corresponding to 9 Jumada Al-Awwal 1442.

Earlier in September of this year, Alkhabeer Capital received the approval from the Capital Market Authority (CMA) to begin the public offering of its "Alkhabeer Diversified Income Traded Fund", the first fund of its kind in the region, to be listed on the Saudi Stock Exchange "Tadawul".

"Alkhabeer Diversified Income Traded Fund" aims to issue a maximum value of SAR One billion, to provide investors with the opportunity to generate periodic income through investing in income-generating assets, diversified across asset classes, sectors and geographies. The Fund's income-generating asset classes include Sukuks, trade finance, leasing, income funds and Murabaha are further diversified across multiple sectors in local, regional and global markets, as well as developing and emerging markets.

For further information and to obtain a copy of the Fund's Terms and Conditions, please visit The Fund's Manager website, Alkhabeer Capital www.alkhabeer.com.

Alkhabeer Capital, headquartered in the Kingdom of Saudi Arabia, specialized in asset management, alternative investments and investment services. It is authorized by the Capital Market Authority (CMA), license number 07074-37.

– Ends –

About Alkhabeer Diversified Income Traded Fund

Alkhabeer Diversified Income Traded Fund is a Shari'a-compliant closed-ended traded fund, established in accordance with the applicable laws and regulations of the Kingdom of Saudi Arabia and regulated by the Capital Market Authority (CMA). The Saudi Capital Market Authority approved the offering of the Fund Units on the Saudi Stock Exchange (Tadawul) on 16 September 2020 corresponding to 28 Muharram 1442.

- Investment in Alkhabeer Diversified Income Traded Fund is not a cash deposit with a local bank. The value of the amount invested and any other income which may arise therefrom, may increase or decrease. All prospective investors are required to make their own determination, in consultation with their own financial and legal advisors, and evaluate all risks involved. No assurance can be given that the targeted and projected results will be achieved. Moreover, past performance of the Fund is not a guarantee of future performance.

- This document is intended for general information purposes only, and does not constitute an offer to buy or sell or participate in any security, nor shall it (or any part of it) form the basis of or be relied on in connection with or act as inducement to enter into any contract whatsoever. If you have mistakenly received this document, you are hereby requested to disregard its contents and return it to Alkhabeer Capital or destroy it. Alkhabeer Capital shall not be liable for any losses that may arise from the use of this document or its contents or otherwise arising in connection therewith. Any projections, opinions, and statement regarding future prospects contained in this document may not be realized. Any type of past performance cannot be construed as a guarantee of future results. The value, price and income of securities can go down as well as up. Investors may have an adverse effect on the value, price or income of the securities. The Capital Market Authority does not take any responsibility for the contents of this document, does not make any representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. By investing in the Fund, the investor acknowledges having read and accepted the Fund's Terms and Conditions including the risk factors. Fund's Terms and Conditions are available on Alkhabeer Capital's website.

About Alkhabeer Capital

Alkhabeer Capital is an asset manager specialized in alternative investments providing innovative world-class investment products and solutions to institutions, family groups and qualified high net worth investors. Alkhabeer's Shari'a-compliant business activities are distinguished by executional vigor and a profound understanding of clients' needs and risk profiles.

Alkhabeer's asset management services focus on providing investment opportunities in capital markets through a wide range of private and public funds in the real estate sector and private funds in the private equity sector. Our real estate investment team sources attractive opportunities to develop innovative investment products, while our private equity services target the education and healthcare sectors to provide best-in-class optimal investment solutions.

In addition, Alkhabeer's asset management services provide its clients with investment opportunities in capital markets through "Alkhabeer REIT", while Alkhabeer's Investment Banking provides dedicated investment services, including mergers and acquisitions. Alkhabeer also provides advisory services on structuring Waqf entities and managing Waqf wealth through "Alkhabeer Waqf Fund I".

Headquartered in An Nuzhah District, Madinah Road, Jeddah, with a branch in Riyadh, Kingdom of Saudi Arabia, Alkhabeer Capital is regulated by the Capital Market Authority (CMA), license no. 07074-37.

For more details on Alkhabeer Capital, please visit www.alkhabeer.com

Alkhabeer Capital on Social Media:

https://twitter.com/AlkhabeerCap https://www.facebook.com/AlkhabeerCap

Contacts

Abdulrahman Baroom
Director of Corporate Services Division
Alkhabeer Capital
Direct +966 12 612 9394
Email a.baroom@alkhabeer.com

Brunswick Gulf
Brunswick Gulf Ltd
Direct +971 (4) 446 6270
Email ALKHABEER@brunswickgroup.com