



IN THE NAME OF ALLAH,
THE MERCIFUL,
THE COMPASSIONATE

{ Give full measure and do not be of those who cause
loss ﴿181﴾ and weigh with an even balance ﴿182﴾ and
do not deprive people of their due and do not commit
abuse on earth, spreading corruption ﴿183﴾ }

Ash-Shu'ara
(The Poets 181-183)

CONTENTS



Corporate Overview	4-5	Corporate Governance Review	55-57
Our Awards	6-7	IPO Readiness Exercise	55
Financial Highlights	8-9	Governance Framework	55
Board of Directors' Report	10-13	Code of Business Conduct	55
Market Overview	14-17	Conflict of Interest	55
Business Model	21	Compliance	55
Asset Management	23-27	Reporting Suspicious Activities	55
Real Estate	25	Details of any Punishment, Penalty or Preventive Restriction	56
Private Equity	26	Disclosure and Transparency	56
Capital Markets	26	Strategy Statement	56
Venture Capital	27	Succession Planning	56
Product Development	29-31	Control Functions	56
Funds Portfolio	31	Shareholders	57
Investment Banking	33	Corporate Social Responsibility	59
Business Development & Placement	35	Islamic Banking Initiatives	59
Operations Review	39-41	Board of Directors	63-71
People	39	Board Members' Profiles	64-65
Technology	39	Board Members' Remuneration	67
Corporate Communications	40	Board Committees	68
Research	40	Shari'ah Advisory	68</

PROFILE

Alkhabeer Capital is a leading asset management and investment firm. We provide financial products and services that help institutions, family groups and qualified investors access and allocate capital to deliver real and enduring economic value. Our Shari’ah-compliant products and services are built upon strong deal sourcing that is distinguished by executional vigor, attractive values, and a profound understanding of clients’ needs and risk profiles. Headquartered in Jeddah, Kingdom of Saudi Arabia, Alkhabeer Capital is regulated by the Capital Market Authority (CMA).

Our asset management services focus on alternative solutions in the areas of real estate, private equity, capital markets and venture capital; supplemented by our advisory services that help clients improve their capital structures with a wide range of investment banking and corporate finance solutions. Although our expertise lies in the Saudi and GCC markets, our experience and services span the boarder MENA region, and select global mature markets such as the United States and the United Kingdom.

OUR VALUES

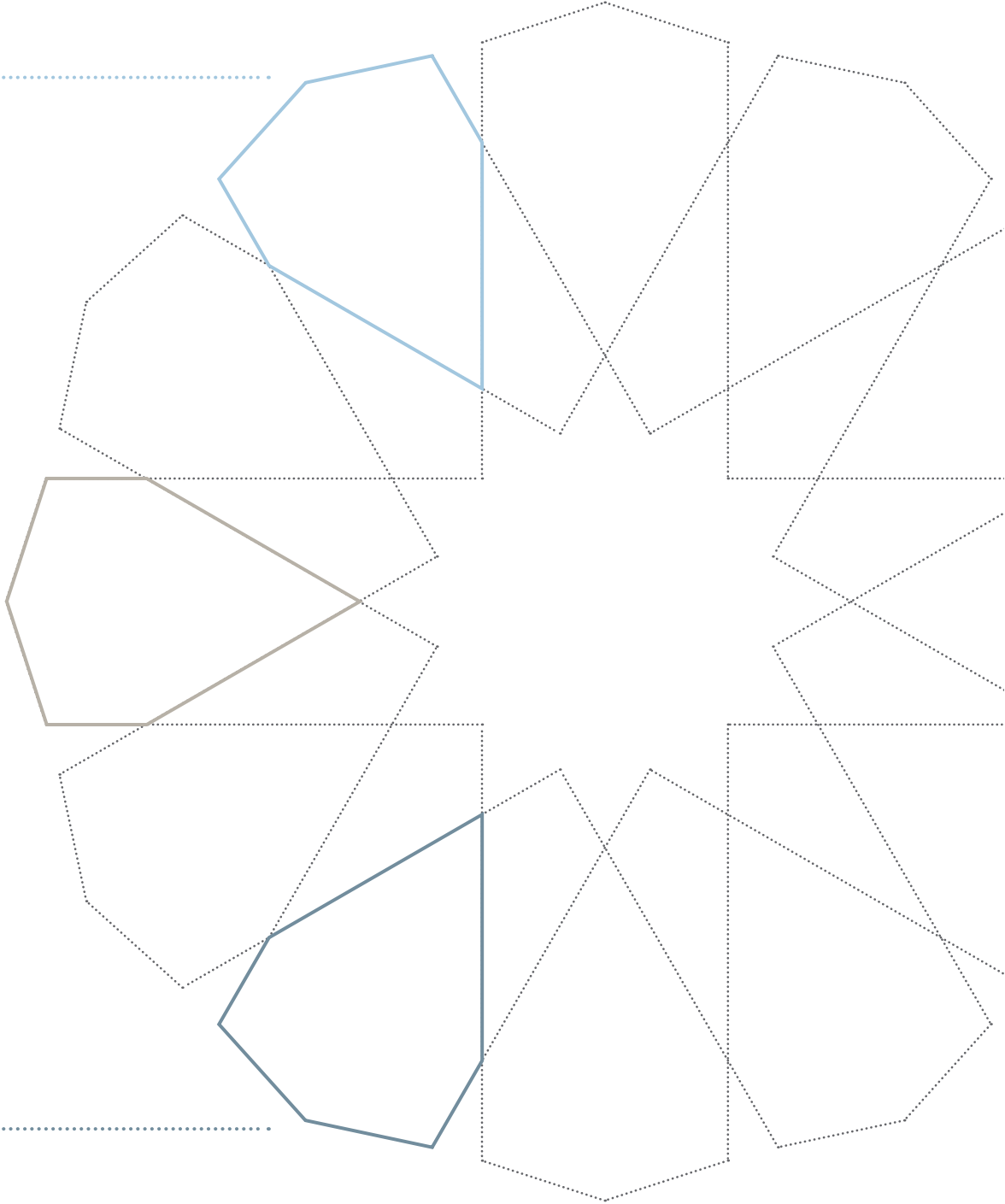
- Placing the interests of our clients and partners first.
- Endeavoring continuously to anticipate our clients’ needs and changes in the markets where we operate.
- Maximizing the value of our shareholders’ equity.
- Taking pride in our efficiency and professionalism.
- Encouraging creativity, innovation and development.

OUR MISSION

To be the company of choice in the region, that high achievers want to work for, and that every investor desires to buy.

OUR VISION

To be the partner creating innovative investment solutions of enduring value.



OUR AWARDS

Alkhabeer Capital
Annual Report 2014
6 // 7

GROWING RECOGNITION

Alkhabeer Capital highly appreciates the recognition it continues to receive from its peers, readers of leading financial journals, and prestigious industry judging panels.

During 2014, the Company received two prestigious awards for asset management and human resources.

BEST GCC EQUITY FUND AWARD

Alkhabeer GCC Equity Fund was awarded 'Best GCC Equity Fund' by the Banker Middle East Awards.

GREAT PLACE TO WORK IN KSA

In the prestigious annual 'Great Place to Work' survey, Alkhabeer was named as one of the top 13 employers in the Kingdom of Saudi Arabia, and ranked as number one out of all non-banking financial institutions in the Kingdom.



Banker
MIDDLE EAST



BEST GCC EQUITY FUND



**BEST ASSET MANAGER
MIDDLE EAST AWARD**



BEST ISLAMIC FUND MANAGER



**13TH PLACE
GREAT PLACE TO WORK IN**

